Esther M. Lopez

Customer Experience Executive

Agile, empathetic, organized, and detail-oriented leader with extensive customer success and project management experience, who strives to be a better human being, every day. Proven track record of effectively leading teams and projects of all size.

EXPERTISE



EXPERIENCE

Global Customer Experience Consultant

Self-Employed, 2016-Present | Contract | Remote
Led technical implementation, migration, and deployment of SaaS & cloud software including: HubSpot, Salesforce, Slack, Zoom, Dropbox, ClickUp, Asana, Trello, Jira, Smartsheet, Google, and Microsoft
Produced technical project plans outlining goals, tasks, milestones, risks, and allocation of resources
Aligned project plans to statements of work (SOWs)

- Set up systems for OKRs and resource allocation
- Supported product management feature releases
- Built end-to-end customer journeys and campaigns
- Formed strategic customer programs which led to 99.2% retention and 51.6% upgrades

Customer Experience Consultant, Americas

Cisco AppDynamics, 2023-2024 | Contract | Hybrid • Led a diverse team of deal desk analysts through a merger including the integration of software systems • Chartered OKRs and tools for expediting projects

- Oversaw global price list migration and analytics project achieving 100% goal attainment by EOY
- Improved integrated reporting, deal quality, admin efficiency, & the quote-to-order customer experience
- Owned and managed technical project escalations
- Aided stakeholders throughout project lifecycles

Director of Customer Experience

BluePallet, 2021-2022 | Full-Time | Remote
Constructed sales processes to enable bulk/fleet orders in under 7 minutes, versus weeks or months
Created sales playbooks and automation workflows for a smooth sales handoff and customer experience

• Integrated CRM, Sales Quota, and Accounting software to enable real-time sales commissions

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SKILLS

Time Management			Communication	
Problem Solving		Lea	adership	
Collaboration	Str	rate	egic Planning	

Head of Customer Experience

Yapp, 2019-2021 | Full-Time | Remote • Developed customer retention campaigns, automated sales sequences, and targeted workflows that increased ARR by 173.4% and retention by 24.5% • Integrated CRM and payment processor to manage purchases, upgrades, downgrades, and renewals • Built BI dashboards to capture customer data and KPIs to achieve goals on time, scope, and budget • Piloted customer resources including mobile apps and product trainings resulting in a 97% CSAT score

Senior Customer Success Manager

- HubSpot, 2012-2014 | Full-Time | On-Site
- Onboarded, educated, and trained customers on HubSpot tools and Inbound best practices
- Co-led the expansion into Latin America, decreasing churn from 2.5% to 0.68% within 5 months, which was instrumental to HubSpot's IPO
- Increased MRR by \$13K in LatAm which was 90.7% above the average customer at the time
- Collaborated cross-departmentally with multiple teams on product trainings, new product features, and customer resources including guides & templates

EDUCATION

Masters of Business Administration - Wharton Bachelors, Communications - Boston University

CERTIFICATES

For all certificates & licenses, please see: <u>http://view.elopez.work/certificates</u>

SOFTWARE

For all software experience, please see: <u>http://view.elopez.work/software</u>